



**Connecticut Chapter of the International Association of
Assessing Officers**

Promoting CAE • RES • CMS • PPS • AAS IAAO Professional Designations & Workshops

February 10, 2009

Colony Lanes, Wallingford

In Attendance: Jennifer Bernardo, David Dietsch, Melinda Fonda, David Gardner, Mary Lavallee, Walter Topliff, David Wheeler.

Melinda Fonda opened the meeting at 2:42 pm. stating the purpose of the meeting was to plan the coming year's educational offerings, where they would be located, as well as the dates and times of these offerings.

The treasurer's report was given by Jennifer Bernardo. She stated the current balance is \$5,399.65. A motion to approve the report was made by Dave Wheeler, seconded by Walter Topliff.

There was a motion to wave the reading of last month's minutes by Walter Topliff, seconded by David Gardner.

Melinda Fonda then proceeded to go over the current educational offerings and ask for guidance on locations and times that were still needed. The first was a workshop to be held on March 4, 2009 the location would be at the Wallingford Park & Recreation, from 1:30 pm to 4pm. The name of the workshop is The Economic Impact of the Sub Prime Market. She will submit a request to CCMA for approval of two hours of credit be given for this workshop. The cost will be \$10.00 for members and \$20.00 for non-members and this will include membership with the workshop.

The second educational offering discussed was IAAO Course 155 which is all set but might have to be canceled if an insufficient number of people enroll.

Anthony (Sackey) Kweku has offered to speak on May 27, 2009 but will have to be rescheduled for later in the fall. Another speaker from Facet Technologies will also be scheduled in the fall. Tabled.

Two- three hour sessions taught by Julie Morgan and Miles Andrews needs to be scheduled. The course Loading of Capital and Discount Rates for Income Property Valuation was also discussed. It is a 6 hour course generally done in (2) three hour sessions but it was suggested converting that to just a one day event because it is easier to

get out of the office for one day vs. the two. The importance of this class was stressed because it can be useful for people sitting for the up coming CCMA exam and anyone going to be in a revaluation year. Tabled.

IAAO Course 112 to be held in August is approved and all set.

Judge Levine has committed to do a program on pre-trial and do an actual mock pre-trial. The location and schedule were discussed but tabled.

An all day ethics program was discussed and the possibility of having it at the Fall Symposium. However some thought the cost would be prohibitive. Tabled.

Discussion of sponsoring a workshop at UCONN with the possibility of Julie Morgan and Miles Andrews teaching it. Specifics still TBD.

Melinda wrapped up the meeting suggesting everyone process all the information given and email her suggestions for times, dates and locations for the up coming venues that were left TBD and tabled. She also indicated keeping the costs low this year as a priority. Finally she informed us she will email Helen Totz for clarification on the workshop being offered on March 4th.

Motion to adjourn at 3:45 pm by Jennifer Bernardo, seconded by Walter Topliff

Respectfully submitted,

Mary F. Lavallee

Secretary

CT Chapter IAAO